

pairfam Quick Guide

Release 14.1

pairfam Group

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1 Quick Orientation

The German Family Panel (pairfam) is a multi-disciplinary, longitudinal study for researching partner-ship and family dynamics in Germany funded by the German Research Foundation (DFG). The survey was first launched in 2008/09 to annually collect survey data from a nationwide, random sample of 12,402 anchor persons. Its "multi actor design" means that interviews are conducted also with the anchors' partners, parents (until wave 8), and children (called "alters"). Surveyed children are included in the anchor survey as new anchor persons themselves ("step-ups") once they reach the age of 16.

The documentation helps in preparing and carrying out analyses:

Reference paper: Offers a comprehensive description of the conceptual framework and the

design of the German Family Panel by Huinink et al. (2011).

Data Manual: Explains the structure of the data sets and provides a detailed description of

the data-editing procedures undertaken; contains relevant notes on generated variables and data sets, paradata, the computation and use of weighting factors, data inconsistencies (flag and tag variables), and modifications be-

tween the releases.

Method reports: Documents the organization and realization of fieldwork ranging from sam-

pling strategies, the use of incentives, and the follow-up concepts to increase response rates as well as procedures for increasing panel stability (in German only). Contents of the methods reports are summarized in Technical Paper #

01.

Technical Papers: Point the users to some important notes and assistances with regard to data

preparation and data analysis.

With **Release 14.1**, published in 2023, pairfam data from the fourteen survey waves were made ac-cessible as a scientific use file for scholarly analyses. For obtaining an overview of the items and con-structs of our survey program, you can draw on several resources:

Variable lists: Detailed overview of all variables per wave, thematically sorted, with names

and labels for each respondent group, as well as notes on modifications be-

tween waves; separate descriptions for each respondent group.

Codebooks: Complete information on question texts of all available waves; representa-

tion of answering options, value labels, filter settings, and ordered tips for interviewers; separate descriptions for each wave and for each respondent

group.

Scales Manual: Information regarding the creation of index variables and scales on the basis

of instruments used in the German Family Panel; provides information regarding the sources of these index variables, their corresponding items, and

reliability scores.

2 Advice for Data Users

The processed data are regularly published as a scientific use file approximately one year after the end of the field phase. The period of approximately twelve months between waves means that the data are updated annually. At the moment, Release 14.1, including data from the fourteen waves of pairfam is available.

In addition, the scientific use file includes data from the three-wave study DemoDiff, a parallel survey in East Germany targeting anchor persons of the two birth cohorts 1971-73 and 1981-83 together with their partners. DemoDiff started with the first wave one year after the start of the pairfam survey, its third (and last) wave was conducted together with the fourth wave of pairfam. As of wave 5, DemoDiff-respondents were integrated into the pairfam sample, so that DemoDiff and pairfam were merged. In wave 11, a refreshment sample of approximately 5,000 respondents was added to strengthen the birth cohorts 1981-83 and 1991-93, as well as add a new, younger cohort (2001-03). Information about the number of cases in the various samples is given in Figure 1. As a separate scientific use file, data from the pairfam COVID-19 survey are available as of December 2020.

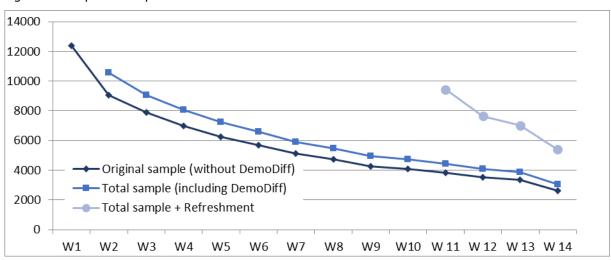


Figure 1: Sample development over time

2.1 Data sets

Because information is stored separately by wave and respondent group, the scientific use file contains several data sets. The linkage of those data sets for longitudinal or dyadic analyses is possible through a standardized key variable (see Sections 2.2 and 2.4). DemoDiff data are partly included in the scientific use file as separate data sets (DemoDiff waves 1 and 2) and are partly merged with the pairfam data sets (DemoDiff wave 3), as shown in the following table. Data from the refreshment sample are included in all datasets as of wave 11. The various samples (pairfam original sample, DemoDiff, and refreshment sample) can be identified by the variable *sample*.

Anchor	Partner	Child	Parents	Parenting	Parenting Adolescents	Parenting U6 (Partner)
Wave 1 (2008/2	2009)					
anchor1 anchor1 DD	partner1 partner1_DD	-	-	-	-	-
Wave 2 (2009/						
anchor2	partner2	child2	parent2	parenting2		
anchor2_DD	-	-	-	-	-	-
Wave 3 (2010/2	2011)					
anchor3	partner3	child3	parent3	parenting3	-	-
Wave 4 (2011/2	2012)					
anchor4	partner4	child4	parent4	parenting4	-	-
Wave 5 (2012/2	2013)					
anchor5	partner5	child5	parent5	parenting5	-	-
Wave 6 (2013/2	2014)					
anchor6	partner6	child6	parent6	parenting6	-	-
Wave 7 (2014/2	2015)					
anchor7	partner7	child7	parent7	parenting7	-	-
Wave 8 (2015/2	2016)					
anchor8	partner8	child8	parent8	parenting8	-	-
Wave 9 (2016/2	2017)					
anchor9	partner9	child9	-	parenting9	paya9	-
Wave 10 (2017)	/2018)					
anchor1	partner10	child10	-	parenting10	paya10	-
Wave 11 (2018)	/2019)					
anchor11	partner11	child11	-	parenting11	paya11	parenting- U6partner11
Wave 12 (2019)	/2020)					
anchor12_CAPI anchor12_CATI	partner12	child12_capi child12_cati	-	parenting12	paya12	parenting- U6partner12
Wave 13 (2020)	/2021)					
anchor13_capi anchor13_cati	partner13	child13_capi child13_cati	-	parenting13	paya13	parenting- U6partner13
Wave 14 (2021,	/2022)					
anchor14_capi anchor14_cawi anchor14_papi	partner14	child14_capi child14_cati	-	parenting14	-	-

Further datasets include data collected in an additional study on implicit motives (in a separate folder of the SUF), in the CARI-module in Wave 8 (snchor8_cari), and the vignette studies in waves 10, 11, and 12 (anchor10_vig, partner10_vig, anchor11_vig, anchor12_vig). This data is documented in the respective Technical Papers.

In addition, there are several generated data sets with biographical information available across all waves (Data Manual, Section 4.7).

Generated data sets	Filename	Content
Biography of activities	bioact bioact_rtr	prospective and retrospective information on anchor's educational and occupational activities
Birth biography	biochild	prospective and retrospective information on birth and cohabitation of all anchor's children
Biography of mobility	biomob_	prospective and retrospective information on anchor's mobility (residences, migration history, moving out of the parental house)
Biography of parents	bioparent	prospective and retrospective information on anchor's biological, adoptive, and stepparents
Biography of relationships	biopart	prospective and retrospective information on anchor's partnerships after the age of 14 (relationships, cohabitation, and marriage history)
Household patterns	household	prospective information on anchor's household (waves 1-3): dwelling and household members
Multi-actor overview	overview_multi_actor	prospective information on participation of the anchor's alters in the survey

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Data concerning step-up anchor respondents is stored separately. The data structure is illustrated in the following table.

Step-up data so	ets	Anchor	Partner	Parenting U6 (Partner)
Wave 4		tepup_anchor4	stepup_partner4	
2011/12		_transition_anchor4		
Wave 5		stepup_anchor5	stepup_partner5	
2012/13		o_transition_anchor5		
Wave 6		stepup_anchor6	stepup_partner6	
2013/14		o_transition_anchor6		
Wave 7		stepup_anchor7	stepup_partner7	
2014/15	stepu	o_transition_anchor7		
Wave 8	9	stepup_anchor8	stepup_partner8	
2015/16	stepu	o_transition_anchor8		
Wave 9	stepup_	anchor9+transition.dta	stepup_partner9	
2016/17				
Wave 10	stepup_a	anchor10+transition.dta	stepup_partner10	
2017/18				
Wave 11 2018/19	stepup_a	anchor11+transition.dta	stepup_partner11	stepup_parentingU6partner11
Wave 12 2019/20	· · -	chor12_capi+transition.dta	stepup_partner12	stepup_parentingU6partner12
Wave 13 2020/21	stepup_and	chor13_capi+transition.dta	stepup_partner13	stepup_parentingU6partner13
Wave 14 2021/22	stepu	p_anchor14_capi.dta o_anchor14_cawi.dta o_anchor14_papi.dta	stepup_partner14	
generated data sets	stepup_biochild	prospective and retrosped anchor's children	ctive information on birth	and cohabitation of all
	stepup_biopart	prospective and retrospect 14	ctive information on anch	or's partnerships after the age of

2.2 Variables

With the intention to make the data as easy to comprehend as possible, the **variable names** (Data Manual, Section 2.3) generally follow a logical pattern. Variables that are identical in content and queried in several waves share a common name. Variables in the alters' data sets are distinguished by an appropriate prefix:

- Variable name sex: anchor = sex / partner = psex / parents = parsex / children = csex
- Prefix for data from the paya questionnaire is paya, for data from the U6 parenting questionnaire for partners it is p.

The **key variables** are integral for working with pairfam data (Data Manual, Section 2.2) as they enable an unambiguous allocation of relevant information to the appropriate respondents. Identifiers are indispensable for the aggregation of data sets. Variables are named according to the following pattern:

• ID-Variables: anchor= id | partner = pid | parents = parid | children= cid(x) | siblings = sibid(x) mother= mid | father = fid | stepmother = smid | stepfather = sfid

In addition to the survey data, data sets contain several additional **variables** that are **generated** during data preparation. These variables (Data Manual, Section 4.3) capture information often needed by users:

• examples for generated variables anchor: Birth cohort = cohort

Migration background = ethni, migstatus

Family status, duration of relationship = marstat, reldur

Number of children = nkids Education = isced, casmin, yeduc

Class schema = egp, isei, kldb2010, isco08, mps

Income = hhincgcee, incnet, hhincnet

To take the disproportionate stratified sample and systematic nonresponse into account, **weights** are provided (Data Manual, Section 4.6) in the anchor data sets. The usage of these weighting factors depends on the type and intention of the analysis being undertaken by the user. As of Release 12.0 we provide new weights which enable weighted analyses for all subsamples (pairfam base, DemoDiff, refreshment sample).

Weighting variable	Sample	Description	Application
dweight	base sample	Design weight: Correct for disproportional	Ctata
d1weight	base & DemoDiff	size of gross sample of the cohorts	Stata: svyset
d2weight	base & DemoDiff & refreshment		[pweight=weightvar] svy: command command
d3weight	refreshment		[pweight=weightvar], options
cdweight	base sample	Calibrated design weight: Adjust the data to	·
cd1weight	base & DemoDiff	the target population & control for selective baseline survey participation and panel	SPSS:
cd2weight	base & DemoDiff & refreshment	attrition; = Combination of design and calibration	WEIGHT BY weight- var. COMMAND
cd3weight	refreshment	weight	WEIGHT OFF.

2.3 Analyses

Users should know about some pitfalls in the pairfam data. Therefore, you should read section 3 in the Data Manual before starting your analysis. This section provides an overview about "pairfam Nuts and Bolts".

When working with pairfam data, users should display and check frequency distributions for all included variables before starting their analyses. In this way, users can assure that missing values will be included as such in the calculations. Missing or incomplete information is encoded by a uniform set of codes with negative values. Hence, users can decide for themselves which information to treat as missing (Data Manual). To exclude appropriate cases from the analysis, negative values must be defined as missing beforehand (also see Quick Start "Missings.do").

Coding	Meaning	Definition as missing
-1	Don't know	
-2	No answer (also: I don't want to answer, answer refused)	State
-3	Does not apply (filter)	Stata: mvdecode _all, mv(-12/-1)
-4	Incorrect input / filter mistake	mvdecode _all, mv(-1=.a \\ -12=.k)
-5	Inconsistent value	mvdecode <i>varlist</i> , mv(-1=.a \\ -12=.k)
-6	Unreadable answer	
-7	Incomplete data	
-9	Invalid multiple answer	SPSS:
-10	Not in DemoDiff: variable not contained in DemoDiff	MISSING VALUES ALL (-12 THRU -1). MISSING VALUES varlist (-12 THRU -1).
-11	Not in pairfam: variable only contained in DemoDiff	RECODE varlist (-12 THRU -1 = SYSMIS).
-12	Non-response PAPI	

For quick access to data analysis, several **syntax files** are available. Syntax files facilitate the understanding of selected analysis methods and help to enhance transparency by documenting all steps by which variables and data sets are generated. All command lines are commented so that they can be used in users' analysis projects.

Scales:	Contains syntax files	regarding the o	creation of index	variables and scales on

the basis of instruments used in the German Family Panel; available for Stata and SPSS, separated for each respondent group and wave; only avail-

able in the scientific use file.

Generated variables: Contains syntax files for the creation of data sets delivered by the scientific

use file (see Section 2.1) as well as the generated variables contained in the data sets (see Section 2.2); only available in Stata; only available in the sci-

entific use file.

Quick Starts: Commented syntax files that are provided as a service for users in order to

facilitate the handling of pairfam data, including suggestions for crosssectional, longitudinal, and dyadic data matching procedures, for constructing samples, defining missings, using weighting variables, as well as examples of event-history and fixed-effects panel data analysis; only available in

Stata; contained in the scientific use file.

2.4 Combining data sets

For most analyses, it is necessary to combine data from several data sets. In order to do this, we recommend selecting only relevant variables from the corresponding data sets. Due to the complexity and extent of pairfam data, we recommend that combined data sets contain only the variables required. When combining data, the following decisions must be made depending on the intended type of analysis.

target data set

- actor panel = combining data of one respondent group from multiple waves
- multi-actor cross section = combining data of different respondent group from one wave
- multi-actor panel = combining data of different respondent groups from multiple waves

data format

- WIDE = additional data is added as new variables to the relevant data row
- LONG = additional data is appended as new data rows
- LONG-WIDE = combination of both data formats

• <u>handling of nonresponse</u>

- balanced = target data set only contains completely valid cases
- unbalanced = target data set contains all cases of matched data sets (e.g. panel dropouts)

Because there are numerous possibilities for combination, it is important to determine one's analysis methods, goals, and data structure before combining individual data sets. Several examples on the following pages illustrate some typical procedures. Extensively commented Stata syntax can be found as part of the pairfam Quick Start files contained in the Scientific Use File.

A special feature of pairfam data should be noted at this point. Variables with identical content share a common name within the respondent groups throughout all waves. For merging appropriate data in WIDE format, variables need to be renamed first due to problems caused by merging variables with common names in one data set. Renaming variables is also necessary when merging information of similar content from different respondent groups (e.g. anchor and partner) in LONG format. In this case, relevant variable names need to be harmonized and adapted.

The following examples show both strategies. Examples and the Quick Start file "Matching.do" are for the statistics program Stata. General commands for SPSS are: ADD FILES, MATCH FILES and RENAME VARIABLES.

Example 1: Actor panel in WIDE format

Aı	Anchor (Wave 1)							Anchor (Wave 2)				
	id	wave	var1	var2	var3			id	wave	var1	var2	var3
1	100000	1	1	2	3		1	100000	2	2	3	4
2	101000	1	5	4	3		2	101000	2	4	3	2
3	102000	1	-3	3	-3		3	102000	2	2	-3	2
						Υ						
	id	wave_01	var1_01	var2_01	var3_01	wav	e_02	var1_02	var2_02	var3_02		
1	100000	1	1	2	3		2	2	3	4		
2	101000	1	5	4	3		2	4	3	2		
3	102000	1	-3	3	-3		2	2	-3	2		

Please note:

- renaming of common variable names is necessary
- no renaming of key variable id → must be identical in both merged data sets

DO-File for Stata:

```
use id wave var1 var2 var3 using anchor1, clear
                                                     // selects variables from anchor W1
foreach x in wave var1 var2 var3 {
                                                     // variables for renaming (NOT id)
   rename `x' `x'_01
                                                     // renaming by postfix "_01"
                                                     // ends the loop
}
save anchor1_01, replace
                                                     // temporary storage of data set
                                                     // procedure also applies for anchor W2
use id wave var1 var2 var3 using anchor2, clear
foreach x in wave var1 var2 var3 {
   rename `x' `x'_02
save anchor2_02, replace
use anchor1_01, clear
                                                     // re-query of temporarily stored data set anchor W1
merge 1:1 id using anchor2_02
                                                     // adds data from temporarily stored data set anchor W2
keep if _merge==3
                                                     // creates a balanced dat aset
drop_merge
                                                     // deletes the proxy variable _merge
erase anchor1_01.dta
                                                     // deletes temporarily stored data sets
erase anchor2_02.dta
```

Example 2: Actor panel in LONG format

Anchor (Wave 1)

	id	wave	var1	var2	var3
1	100000	1	1	2	3
2	101000	1	5	4	3
3	102000	1	-3	3	-3

Anchor (Wave 2)

	id	wave	var1	var2	var3
1	100000	2	2	3	4
2	101000	2	4	3	2
3	102000	2	2	-3	2

Target data set: Anchor (Waves 1+2)

	id	wave	var1	var2	var3
1	100000	1	1	2	3
2	100000	2	2	3	4
3	101000	1	5	4	3
4	101000	2	4	3	2
5	102000	1	-3	3	-3
6	102000	2	2	-3	2

Please note:

- not necessary to rename common variables
- same procedure for matching data from DemoDiff

DO-File for Stata:

```
use id wave var1 var2 var3 using anchor1, clear // selects variables from anchor W1

append using  anchor2, keep  (id wave var1 var2 var3) // adds selected variables from anchor W2

sort id wave // sorts data by id and wave
```

Example 3: Multi actor cross section with anchor and partner in WIDE format

Anchor (Wave 1)

Partner (Wave 1)

	id	wave	var1	var2	var3
1	100000	1	1	2	3
2	101000	1	5	4	3
3	102000	1	-3	3	-3

	id	pid	wave	pvar1	pvar2	pvar3
1	100000	100101	1	2	3	4
2	101000	101101	1	4	3	2
3	102000	102101	1	2	-3	2

Target data set: Anchor + Partner (Wave 1)

	id	wave	var1	var2	var3	pid	pvar1	pvar2	pvar3
1	100000	1	1	2	3	100101	2	3	4
2	101000	1	5	4	3	101101	4	3	2
3	102000	1	-3	3	-3	102101	2	-3	2

Please note:

• not necessary to rename dissimilarly named variables

DO-File for Stata:

Example 4: Multi actor cross section with anchor and partner in LONG format

Anchor (Wave 1)

	id	pid	wave	var1	var2
1	100000	100101	1	1	2
2	101000	101101	1	5	4
3	102000	102101	1	-3	3

Target data set: Anchor + Partner (Wave 1)

	id	pid	anker	wave	var1	var2
1	100000	100101	1	1	1	2
2	100000	100101	0	1	2	3
3	101000	101101	1	1	5	4
4	101000	101101	0	1	4	3
5	102000	102101	1	1	-3	3
6	102000	102101	0	1	2	-3

Partner (Wave 1)

	id	pid	wave	pvar1	pvar2
1	100000	100101	1	2	3
2	101000	101101	1	4	3
3	102000	102101	1	2	-3

Please note:

- dissimilarly named variables from partner data need to be adapted to anchor data
- no renaming of key variable id → must be identical in both combined data sets
- generation of an origin variable to identify whether data originates from anchor or partner

DO-File for Stata:

```
use id pid wave pvar1 pvar2 using partner1, clear
foreach x in var1 var2 {
    rename p`x' `x'
}

// selects variables from partner W1
// variables for renaming (NOT id)
// renaming = adaption to anchor W1
}

// ends the loop
```

append using anchor1, keep (id pid wave var1 var2) generate (anchor) // adds anchor data + origin variable
order id pid anker wave var1 var2 // orders variables
gsort id anchor // sorts by id and origin variable

Example 5: Multi actor cross section with anchor and parents in LONG-WIDE format

Anchor (Wave 2)

	id	wave	var1	var2
1	100000	2	1	2
2	101000	2	5	4
3	102000	2	-3	3
4	103000	2	5	5

Parents (Wave 2 - LONG)

	id	parid	wave	parvar3
1	100000	100301	2	1
2	100000	100302	2	2
3	100000	100304	2	3
4	101000	101301	2	4
5	101000	101302	2	5
6	102000	102303	2	-3

Target data set: Anchor + Parents (Wave 2)

	id	wave	var1	var2	parid	parvar3
1	100000	2	1	2	100301	1
2	100000	2	1	2	100302	2
3	100000	2	1	2	100304	3
4	101000	2	5	4	101301	4
5	101000	2	5	4	101302	5
6	102000	2	-3	3	102303	-3
7	103000	2	5	5		

Please note:

- not necessary to rename dissimilarly named variables
- creates an unbalanced target data set which contains information about anchors without parental information (e.g., case id=1030000)

DO-File for Stata:

use id wave var1 var2 using anchor2, clear
merge 1:m id using parent2, keepusing (parid parvar3)
drop _merge
sort id wave

// selects variables from anchor W2
// adds variables from parents W2
// deletes proxy variable _merge
// sorts by id and parent ID

3 Publications

The German Family Panel is an infrastructure project that provides extensive processed data for scientific analyses. The value of the survey is seen above all in the number and quality of publications based on its data.

We kindly request you to mention our survey within your own publications. The use of pairfam data in your work should be acknowledged by citing both the reference paper (Huinink et al., 2011) and the data set (Brüderl et al., 2023). Note that the citation of the data set is specific to the Release used as year of publication, list of authors, and doi change across Releases.

Brüderl, J.; Drobnič, S.; Hank, K.; Neyer, F. J.; Walper, S.; Wolf, C.; Alt, P.; Bauer, I.; Böhm, S.; Borschel, E.; Bozoyan, C.; Christmann, P.; Edinger, R.; Eigenbrodt, F.; Garrett, M.; Geissler, S.; Gonzalez Avilés, T.; Gröpler, N.; Gummer, T.; Hajek, K.; Herzig, M.; Lorenz, R.; Lutz, K.; Peter, T.; Preetz, R.; Reim, J.; Sawatzki, B.; Schmiedeberg, C.; Schütze, P.; Schumann, N.; Thönnissen, C.; Timmermann, K. & Wetzel, M. (2023): The German Family Panel (pairfam). GESIS Data Archive, Cologne. ZA5678 Data file Version 14.1.0, doi: 10.4232/pairfam.5678.14.1.0.

Huinink, J.; Brüderl, J.; Nauck, B.; Walper, S.; Castiglioni, L.; Feldhaus, M. (2011): Panel Analysis of Intimate Relationships and Family Dynamics (*pairfam*): Framework and design. Zeitschrift für Familienforschung, 23(1), 77-101.